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China New Higher Education Group Limited
中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2001)

**PROPOSED AMENDMENTS TO THE SECOND AMENDED
AND RESTATED ARTICLES OF ASSOCIATION AND ADOPTION OF
THE THIRD AMENDED AND RESTATED ARTICLES OF ASSOCIATION**

This announcement is made by China New Higher Education Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposes to amend the second amended and restated articles of association of the Company (the “**Articles of Association**”) for the purposes of, among others, (i) updating and bringing the Articles of Association in line with the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which shall take effect from 31 December 2023; and (ii) better aligning the amendments to the Articles of Association for house-keeping purposes with the Listing Rules and the applicable laws of the Cayman Islands (the “**Proposed Amendments**”).

The Proposed Amendments as well as the adoption of the third amended and restated articles of association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be considered and, if thought fit, passed at the forthcoming annual general meeting (the “**AGM**”) of the Company. The third amended and restated articles of association will become effective upon such approval.

A circular containing, among other things, further details of the Proposed Amendments as well as the adoption of the third amended and restated articles of association, together with a notice convening the AGM and the proxy form, will be despatched to the Shareholders in due course.

By order of the Board
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 28 December 2023

As at the date of this announcement, the executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai and Ms. Shen Chunmei, and the independent non-executive Directors are Mr. Kwong Wai Sun Wilson, Mr. Chan Tung Hoi and Dr. Pang Tsz Kit Peter.