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**NOTICE OF LISTING ON THE STOCK EXCHANGE
OF HONG KONG LIMITED**

GOLDENSEP INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

US\$100,000,000 1.0 PER CENT.

GUARANTEED CONVERTIBLE BONDS DUE 2021

(Stock Code: 40398)

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY



China New Higher Education Group Limited

中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2001)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

CREDIT SUISSE 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed convertible bonds due 2021 in the aggregate principal amount of US\$100,000,000, bearing interest at the rate of 1.0% per annum (the “**Convertible Bonds**”), to be issued by Goldensep Investment Company Limited (the “**Issuer**”), and unconditionally and irrevocably guaranteed by China New Higher Education Group Limited (中國新高教集團有限公司) (the “**Guarantor**”), as described in the offering circular dated September 28, 2020 (the “**Offering Circular**”). The Convertible Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Convertible Bonds is expected to become effective on or around October 5, 2020.

Hong Kong, 30 September 2020

As at the date of this announcement, the sole director of the Issuer is Mr. Li Xiaoxuan, and the board of directors of the Guarantor were Mr. Li Xiaoxuan, Mr. Zhao Shuai and Ms. Shen Chunmei (as executive directors) and Mr. Kwong Wai Sun Wilson, Mr. Hu Jianbo, Mr. Chan Tung Hoi and Dr. Pang Tsz Kit Peter (as independent non-executive directors).