日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Higher Education Group Limited
Date Submitted	7 July 2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : 2001 Description : Ordinary Shares								
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)					
Balance at close of preceding month	2,000,000,000	0.0001	200,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	0.0001	200,000					
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	:h _				

Total authorised share capital at the end of the month (USD) :

200,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,541,100,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,541,100,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	otion Schemes o	of the Issuer)				
Particulars of						No. of new	No. of new shares of
share option						shares of	issuer which may be
scheme						issuer issued	issued pursuant
including EGM approval date		Movement c	luring the mo	onth		during the month	thereto as at close of the month
(dd/mm/yyyy) and						pursuant	
class of shares						thereto	
issuable	Granted	Exercised	Cancelled	La	apsed		
1. Share							
Option Scheme							
approved on							
20/3/2017:							
Options granted on 3/9/2018							
Exercise price: HK\$5.92							
Ordinary shares	Nil	Nil	Nil	Nil		Nil	354,650
(Note 1)							
2. Share							
Option Scheme							
approved on							
20/3/2017:							
Options granted on 26/10/2018							
Exercise price:							
HK\$4.202							
Ordinary shares	Nil	Nil	Nil	Nil		Nil	3,774,330
(Note 1)							
3. Share							
Option Scheme							
approved on							
20/3/2017:							
Options granted on 2/11/2018							
Exercise price:							
HK\$4.320							
Ordinary shares	Nil	Nil	Nil	Nil		Nil	16,750
(Note 1)							

Particulars of share option scheme including EGM		A				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IN	Novement durir	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted on 1/4/2019						
Exercise price:						
HK\$3.64						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,342,350
(Note 1)	<u></u>			<u> </u>	<u>· ···</u>	
(/						
5. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 21/10/2019						
Exercise price:						
HK\$3.11						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
		Tota	IA. (Ordinar			
			(Preferenc			
			(Oth	ner class)	N/A	
Total funds raised		nth from exerci				
of options (State cu	urrency)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	monun	month	month		month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
<u>2. N/A</u>)				
(/ /)						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
		·				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
EGM approval date (if applicable)	, , , ,	,				
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
			(O	other class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/1	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	vrv charaa) N/A		
			Total C. (Ordina (Preferen	ry snares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		-
			,	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	(/ /)		
		·	currency		(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
					< <i>' ' '</i>	,	<u>N/A</u>	<u>N//</u>

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
<u> </u>	Denvisehooo of			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	S-					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
			Class of share issuable (Note 1)	S.					
10.	Other (Please specify) At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Total	E.	(inary ares	/) N/A	
			(Pref			e sh	ares		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(#)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the
	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	itted by: LI Xiaoxuan
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.