

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/	2020		
To : Hong Kong Exchanges	and Clea	ring Limit	ed		
Name of Issuer Date Submitted	ew Highe 020	er Educati	on Group Lin	nited	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 2001	Descrip	otion :	Ordinary	Shares	
		No. of o		Par value (USD)	Authorised share capital (USD)
Balance at close of precedir	ng month	2,000,0	00,000	0.0001	200,000
Increase/(decrease)	-	N	<u>il</u>		Nil
Balance at close of the mon	th _	2,000,0	00,000	0.0001	200,000
(2) Stock code : N/A	Descrip	otion :	N/A		
		No. of o	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (USD):	nd of the month		200,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,541,100,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,541,100,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share O	otion Schemes o	f the Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of	issuer which may be
scheme					issuer issued	issued pursuant
including EGM		Movement d	luring the mo	nth	during the	thereto as at close of
approval date					month	the month
(dd/mm/yyyy) and					pursuant	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	
1. Share	Granieu	Exercised	Caricelleu	Lapseu		
Option Scheme						
approved on						
20/3/2017:						
Options granted on 3/9/2018						
Exercise price:						
HK\$5.92						2-12-
Ordinary shares	Nil	Nil	Nil	Nil	Nil	354,650
(Note 1)						
,						
2. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 26/10/2018*						
Exercise price:						
HK\$4.202						
Ordinary shares	Nil	Nil	Nil	85,400	Nil	3,837,530
(Note 1)						
3. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 2/11/2018						
Exercise price: HK\$4.320						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,750
(Note 1)	_	_				
,						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
approved on 20/3/2017: Options granted on 1/4/2019 Exercise price:						
HK\$3.64						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,342,350
(Note 1)			<del></del>	- ***	<del></del>	1,012,000
5. Share Option Scheme approved on 20/3/2017: Options granted on 21/10/2019 Exercise price:						
HK\$3.11						
Ordinary shares	Nil	Nil	Nil	52,600	Nil	Nil
(Note 1)	1 411	1411	1411	32,000	1411	1411
		Tota	al A. (Ordina	rv shares)	Nil	
		1010	Preference)	•		
				her class)		
Total funds raised	during the mo	onth from exerc	•			
of options (State co			N/A			

Warrants to Issue Shares	of the Issue	r which are to	be Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 2. N/A	( / /	)	<u>-</u>			
2.19/7						
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
				· <del></del>		<u> </u>
Stock code (if listed)						
Class of shares			•			
			-			
Subscription price EGM approval date			-			
(if applicable)						
	( / /	)	-			
4. N/A						
		<del></del>				
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(33,, , , , , , , , , , , , , , , , ,			-			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) N/A		-
			(C	other class) N/A	1	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(					
(dd/mm/yyyy)) 2. N/A	( / / )					
Z. N/A	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						,
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
3. N/A	_					
	<del></del>					
Stock code (if listed)						,
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
1114/7	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( ' ' )		Total C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	١	- -
			(O	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schomes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<del>-</del>		
shares (Note 1)		
Stidles (Note 1)		
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	IN//N

	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue			Olaca of about					month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/IIIII/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 1/ <b>A</b>	N1/0
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A
	_			Class of shares issuable (Note 1)				_	
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
			•	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/IIIII/yyyy)				N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	may be issued
			pursuant thereto
			as at close of
Type of Issue			the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	(da/iiii/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	<ul><li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li></ul>		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares		
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares dur	,	(1) Nil	
		(2) N/A	
Total increase / (decrease) in other classes of shirt	,		
Total increase / (decrease) in other classes of shall E):	· · ·		
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movement	s in Issued Share	)
IV Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Domor	des (if appl)
	rks (if any): - certain vesting conditions set forth on the grant letters were not satisfied, 12,000,000 options
	apsed starting from the first vesting date.
WOICE	apsed starting from the first vesting date.
Submi	tted by:LI Xiaoxuan
Title:	Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.