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China New Higher Education Group Limited
中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2001)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORTS
FOR THE YEARS ENDED 31 DECEMBER 2017 AND 2018

Reference is made to the prospectus of China New Higher Education Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 5 April 2017 (the “**Prospectus**”) and the annual reports of the Company for each of the two years ended 31 December 2017 and 2018 published on 11 April 2018 and 26 April 2019, respectively (the “**Annual Reports**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Annual Reports.

Further to the information disclosed in the section headed “Report of Directors” in the Annual Reports, the Board wishes to provide shareholders and potential investors of the Company with the following supplementary information.

NON-COMPETITION UNDERTAKINGS

The Company wishes to announce that each of Mr. Li Xiaoxuan, Aspire Education Management Co., Ltd., Aspire Education Consulting Co., Ltd., Aspire Education International Limited and Aspire Education Technology Co., Ltd. (together, the “**Controlling Shareholders**”) have provided written declarations to the Company and have confirmed to the Company of their respective due compliance with the terms of the deed of non-competition dated 20 March 2017 executed by the Controlling Shareholders in favour of the Company (the “**Deed of Non-Competition**”) for the period from 19 April 2017 (being the date of listing) to 31 December 2017 and the financial year ended 31 December 2018, respectively (collectively, the “**Relevant Periods**”).

The independent non-executive Directors confirmed that they have reviewed the declarations made by the Controlling Shareholders and noted that (a) the Controlling Shareholders declared that they had fully complied with the Deed of Non-competition throughout the Relevant Periods; and (b) no new competing business was reported by the Controlling Shareholders throughout the Relevant Periods. The independent non-executive Directors were satisfied that the terms of the Deed of Non-Competition had been duly complied with and enforced throughout the Relevant Periods.

The supplementary information set out in this announcement does not affect other information contained in the Annual Reports and, save as disclosed in this announcement, the contents of the Annual Reports remain unchanged.

By order of the board of
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 16 July 2019

As at the date of this announcement, our executive Directors are Mr. Li Xiaoxuan and Mr. Zhao Shuai, our non-executive Director is Mr. Chen Shuo, and our independent non-executive Directors are Mr. Wong Man Chung Francis, Mr. Hu Jianbo and Mr. Kwong Wai Sun Wilson.