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China New Higher Education Group Limited
中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2001)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting of China New Higher Education Group Limited (the “**Company**”) dated 26 April 2019 (the “**Original Notice**”) to be held at the meeting room of 12/F, The Center, 99 Queen’s Road Central, Central, Hong Kong at 5:00 p.m. on Friday, 31 May 2019 (the “**AGM**”). Details of the proposed resolutions to be considered at the AGM were stated in the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. The AGM will be convened for the purpose of considering and, if thought fit, with or without modification, passing the resolutions set out in the Original Notice with resolution number 3 as follows removed due to the matters as set out in the supplemental circular (the “**Supplemental Circular**”) of the Company dated 30 April 2019:

3. to re-elect Mr. Ding Yu as an executive Director of the Company and to authorize the Board to fix his remuneration.

Save as set out above, all the resolutions contained in the Original Notice will remain to be valid and effective.

By order of the Board of
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 30 April 2019

Notes:

1. A second proxy form (the “**Second Proxy Form**”) is enclosed with the Supplemental Circular. Please refer to the Appendix I to the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Except for the above proposed amended resolutions, all other matters of the Meeting remain unchanged. For details of the other ordinary resolutions to be considered and approved at the Meeting, eligibility for attending the Meeting, proxy arrangement, registration procedures, closure of register of members and other relevant matters, please refer to the circular of the Meeting dated 26 April 2019 and the Original Notice for details.

As at the date of this notice, the executive Directors are Mr. Li Xiaoxuan and Mr. Zhao Shuai, the non-executive Director is Mr. Chen Shuo, and the independent non-executive Directors are Mr. Wong Man Chung Francis, Mr. Hu Jianbo and Mr. Kwong Wai Sun Wilson.