

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer _	China N	ew Higher Educat	ion Group Lin	nited
Date Submitted _	5 Octobe	er 2018		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>2001</u>	_Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of precedin	g month	2,000,000,000	0.0001	200,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	2,000,000,000	0.0001	200,000
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (USD):	end of the month		200,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	1,431,100,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,431,100,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0 tl	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 1/3/2018 Exercise price:						
HK\$5.55						
Ordinary shares	Nil	Nil	Nil	1,385,700	Nil	Nil
(Note 1)		<u> </u>	· · · · · · · · · · · · · · · · · · ·			····
(11010-1)						
2. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 8/6/2018						
Exercise price:						
HK\$7.652	NEI	NI:I	4 074 500	N I:I	NEL	N II I
Ordinary shares	Nil	Nil	1,674,500	INII	Nil	Nil
(Note 1)						
3. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 12/7/2018						
Exercise price:						
HK\$7.950						
Ordinary shares	Nil	Nil	404,200	Nil	Nil	Nil
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	∕lovement duri	ng the month		No. of new shares of No. of new shissuer issued during issuer which the month pursuant thereto as at the month the m			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
4. Share Option Scheme approved on 20/3/2017: Options granted on 3/9/2018 Exercise price:								
HK\$5.92 Ordinary shares (Note 1)	2,630,500	Nil	Nil	2,100	Nil	Nil		
5. Share Option Scheme approved on 20/3/2017: Options granted on 11/9/2018 Exercise price: HK\$5.33 Ordinary shares (Note 1) Nil	12,000,000	Nil	Nil	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>		
	<u>Nil</u>	<u>Nil</u> Tota		ce shares)		<u>Nil</u>		
Total funds raised of options (State c		nth from exerc	•	ther class)	<u>N/A</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares						
Oude a suintis us usuis s						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A			•			
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
Culta a minti a maria a						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	,				
(dd/11111/yyyy)		/				
		Total B		ary shares) N/A		=
				ice shares) N/A other class) N/A		_
			()	11/15	.	=

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4 11/4	(/ /)					
4. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T: (-10 /0 "			
			Total C. (Ordina	ary shares) <u>N/A</u> .ce shares) N/A		_
				ther class) N/A		_
1			()			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary charge)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-
(0.1.10.1.0.1000)		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olaca of alcana				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	0	A	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111),			N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		(dd/ffiff/yyyy)	N/A N/A
		Class of shares issuable (Note 1)	
10.	Other At price . State		
	(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
		Total E. (Ordinary	
		shares) <u> </u> (Preference shares)	
		(Preference shares) [(Other class)	
		·	
			.
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	Nil
		(2)	N/A
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A
(7	These figures should be the same as the relevar	nt figures under II above ("Movements in	Issued Share
С	apital").)		

Remarks (if any):
Cubmitted by:
Submitted by: LI Xiaoxuan
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.