

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer _	Name of Issuer China New Higher Education Group Limited							
Date Submitted	6 Septer	mber 2018						
. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>2001</u>	_Descrip	otion : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)				
Balance at close of preceding	g month	2,000,000,000	0.0001	200,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mont	h _	2,000,000,000	0.0001	200,000				
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)	-							
Balance at close of the mont	h .							

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (USD):	end of the month		200,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,431,100,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,431,100,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	may be rsuant close of
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share Option Scheme approved on 20/3/2017: Optionary shares (Note 1) 2. Share Option Scheme approved on 20/3/2017: Options granted on 1/3/2018 Exercise price: HK\$5.55 Ordinary shares Option Scheme approved on 20/3/2017: Options granted on 1/3/2018 Exercise price: HK\$6.55 Ordinary shares Exercise price: HK\$7.652	rsuant close of
including EGM approval date (dd/mm/yyyy) and class of shares issuable	close of
approval date (dd/mm/yyyy) and class of shares issuable	
approval date (dd/mm/yyyy) and class of shares issuable	nth
Class of shares issuable	
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 20/3/2017: Options granted on 1/3/2018 Exercise price: HK\$5.55 Ordinary shares (Note 1) Nil	
1. Share Option Scheme approved on 20/3/2017: Options granted on 1/3/2018 Exercise price: HK\$5.55 Ordinary shares (Note 1) 2. Share Option Scheme approved on 20/3/2017: Options granted on 8/6/2018 Exercise price: HK\$7.652	
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20/3/2017: Options granted on 1/3/2018 Exercise price: HK\$5.55 Ordinary shares (Note 1) 2. Share Option Scheme approved on 20/3/2017: Options granted on 8/6/2018 Exercise price: HK\$7.652	
Options granted on 1/3/2018 Exercise price: HK\$5.55 Ordinary shares Nil Nil Nil Nil Nil Nil Nil (Note 1) 2. Share Option Scheme approved on 20/3/2017: Options granted on 8/6/2018 Exercise price: HK\$7.652	
Continue	
Exercise price:	
HK\$5.55 Ordinary shares Nil	
Ordinary shares (Note 1) 2. Share Option Scheme approved on 20/3/2017: Options granted on 8/6/2018 Exercise price: HK\$7.652	
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Options granted on 8/6/2018 Exercise price: HK\$7.652	
on 8/6/2018 Exercise price: HK\$7.652	
Exercise price: HK\$7.652	
HK\$7.652	
Ordinary shares Nil Nil Nil Nil Nil Nil Nil	
(Note 1)	
3. Share	
Option Scheme	
approved on	
20/3/2017:	
Options granted	
on 12/7/2018	
Exercise price:	
HK\$7.950	ŀ
Ordinary shares Nil Nil Nil Nil Nil Nil Nil	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) N/A	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
5. TV/A						
Subscription price EGM approval date (if applicable))				
Cubacrintian price						
	(/ /) Total B	s. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	/ / / / \					
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , ,					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		_
			(0	ruiei class) IN/P	<u> </u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	phoros (Note 1)		
	shares (Note 1)		
	A 1/A		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		-
	Total D. (Ordinary shares)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Olana of alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open oner	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)				
2	Dissing	At price :	State	Issue and allotment	(/ /)		
ა.	Placing	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		<u>N/A</u> <u>N/A</u>	
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	
		Total E. (Ordinary	
		`shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u> (Other class) N /A	
		(Other class) NA	
То	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) Nil	
		(2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	
	otal increase / (decrease) in other classes of sha		
E):		
	^r hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements in Issued Share	

Remarks (if any):					
Submitted by: LI Xiaoxuan					
Title: Director					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.