

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer		ew Higher Educa	ation Group Lin	nited				
Date Submitted	6 June 2	2018						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : 2001	(1) Stock code : 2001 Description : Ordinary Shares							
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)				
Balance at close of precedir	ng month	2,000,000,000	0.0001	200,000				
Increase/(decrease)		Nil	_	Nil				
Balance at close of the mon	th	2,000,000,000	0.0001	200,000				
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)			_					
Balance at close of the mon	th							

2. Preference Shar	res				
Stock code : N	<u>/A</u> D	escription :	N/A		
		pref	o. of erence nares	Par value (State currency)	capital
Balance at close o	f preceding n	nonth			
Increase/(decrease	e)			-	
Balance at close o	f the month				
3. Other Classes of	f Shares				
Stock code : N	<u>/A</u> D	escription :	N/A		
		clas	of other sses of nares	(State	capital
Balance at close o	f preceding n	nonth			
Increase/(decrease	e)			-	
Balance at close o	f the month				
Total authorised sh (USD) :	nare capital a	t the end of tl	ne month		200,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,431,100,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,431,100,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares	<u>'</u>	Wievernient dun	ng the month		-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
approved on 20/3/2017: Options granted on 1/3/2018 Exercise price:						
HK\$5.55 Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
,		Tota	ıl A. (Ordina			
				ce shares)		
Total (a da sal d	1 2	. (1. **	•	ther class)	N/A	
Total funds raised of options (State cu		onth from exerc	N/A			

Warrants to Issue Shares of the	s Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	1	- -

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	-		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 19//	 ;					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina			_
				ce shares) N/A other class) N/A		_
I			()	11/ <i>F</i>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full p	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u> </u>	N/A		
_			
_	(/ /)		
	shares (Note 1)		
2. <u>1</u>	N/A		
_			
_	(/ /)		
	shares (Note 1)		
2 1	NI/A		
3. <u>1</u>	N/A		
-			
	(/ /)		
_	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
_	(Other class)	N/A	
	,		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	ŕ	N/A	N/A
							<u>IN/A</u>	IN/A
				Class of shares				
			State	issuable (Note 1)	(١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(- 			N/A	N/A

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	I/A
10.	Other At price : State	Class of shares issuable (Note 1)	
	(Please specify) At price : State currency	date : (dd/mm/yyyy) EGM approval date: (/ /)	I/A
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
То	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) Nil (2) N/A	
To	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha		
		nt figures under II above ("Movements in Issued Share	

Remarks (if any):						
Submitted by: LI Xiaoxuan						
Title: Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.