

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01/2018		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	China New Higher Educat February 2018	ion Group Lir	nited
I. Movements in Authorised SI	nare Capital		
1. Ordinary Shares			
(1) Stock code : 2001	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month 2,000,000,000	0.0001	200,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.0001	200,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion: N/A		
	No. of other classes of shares	1	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en (USD):	nd of the month		200,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,431,100,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,431,100,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20/3/2017) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1)

3. N/A

2. N/A

( / / )
shares
(Note 1)

Total A. (Ordinary shares)  $\frac{\text{Nil}}{\text{N/A}}$  (Other class)  $\frac{\text{N/A}}{\text{N/A}}$ 

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N/A N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
( / / ) Stock code (if listed)						
Class of shares			•			
·			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	( / /	)	•			
3. IV/A						
( / / )						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, , ,	,	•			
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	, , , ,					
		Total E		ary shares) N/A		-
				ice shares) <u>N/A</u> other class) N/A		-
			7)	11101 01033) 111/F	1	<del>-</del>

Convertibles (i.e. Convertible	Currency of amount	Amount a close of preceding	t Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u></u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	_					
O(a d a a la ('f l'a ta l')		-				-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	_					
	_					
0. 1				-		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordina	ary shares) N/A		
				ce shares) N/A		<del>-</del> -
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0 1/4		
3. <u>N/A</u>		
shares (Note 1)		
T. (D. (C. ii)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy)	( / /	`		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/1111///////////////////////////////			N/A	N/A

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / )	
		(dd/mm/yyyy) N/A N/A	
		<u>14/7 14/7                               </u>	•
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A	١
		Total E. (Ordinary	
		` shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u> (Other class) N/A	
		(0.110.1.01000)	
		ing the month (i.e. Total of A to E): (1) Nil	
To	otal increase / (decrease) in ordinary shares dur		
		(2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	_
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to N/A	
E)		nt figures under II above ("Movements in Issued Share	
	apital").)	in ngares ands. If above ( movements in located offare	

Remarks (if any):
Submitted by: ZHU Lidong
Title: Joint Company Secretary  (Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.