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China New Higher Education Group Limited

中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2001)

PAYMENT OF 2017 INTERIM DIVIDEND IN HONG KONG DOLLARS

On 31 August 2017, the board of directors (the “Board”) of China New Higher Education Group Limited (the “Company”) announced the interim results of the Company for the six months ended 30 June 2017 and declared the payment of the interim dividend of RMB0.021 per share for the six months ended 30 June 2017 (the “Interim Dividend”) to the shareholders whose names appear on the register of members of the Company on 20 September 2017 (the “Eligible Shareholders”).

The Interim Dividend is declared in Renminbi and is payable in Hong Kong dollars. The exchange rate adopted for conversion was the average middle exchange rate published by the People’s Bank of China of the five business days prior to the declaration of the interim dividend (i.e. 24 August 2017 to 30 August 2017) (HK\$1.0 to RMB0.848276). Accordingly, the amount of the Interim Dividend payable in Hong Kong dollars will be approximately HK\$0.024756 per share. It is expected that the Interim Dividend will be paid to the Eligible Shareholders on or about 29 September 2017.

By order of the board of
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 22 September 2017

As at the date of this announcement, our executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai, Mr. Zhang Ke and Mr. Zhu Lidong, our non-executive Director is Mr. Chen Shuo, and our independent non-executive Directors are Mr. Wong Man Chung Francis, Mr. Chung Yue Ping Stephen and Mr. Kwong Wai Sun Wilson.